Partnership Offer & Welcome Meeting

A celebration of earned partnership.

PURPOSE

- Celebrate the offer.
- Walk through benefits.
- Confirm acceptance.
- Launch them as a partner with their upline.

Recognition moment, not paperwork.

WHO ATTENDS

New partner, their Executive Partner, and their entire upline.

AGENDA

1. Welcome and congratulations
2. Review how they earned it (3rd case or $25k AP)
3. Walk through partner benefits
4. Confirm the 24-month $100k maintenance rule
5. Official acceptance
6. Next: Megan schedules Official Partner Launch Meeting for tech stack.

BENEFITS TO COVER

- Full tech stack (Google Workspace, HiHello, REPMOVE, partner app).
- Assurity & Ameritas benefits.
- Lyric VPC for family (paid for by VIP).
- Contests and awards.
- Assurity & Ameritas Home Office invitation.
- Own cases and data.

AFTER ACCEPTANCE

- Status becomes Partner.
- Partnership Date starts the 24-month clock.
- Megan schedules the launch meeting.
- Tech stack setup begins.

★ EARNED. CELEBRATED. LAUNCHED. TOGETHER.